



A LIFETIME TO ACCUMULATE
THREE DAYS TO PROTECT

San Diego, CA 3 Day Asset Protection & Wealth Creation Summit

March 23rd, 2009		Day 1
7:15 am - 8:00 am	Registration	
8:00 am - 8:15 am	Welcome	
8:15 am - 10:15 am	Asset Protection: The basics & tools - G Kent "GK" Mangelson, CFP	
10:15 am - 10:30 am	Break	
10:30 am - 12:00 pm	Asset Protection: Using Trusts - GK	
12:00 pm - 1:30 pm	Lunch Break (On your own)	
1:30 pm - 2:30 pm	Asset Protection: Tax strategies from a former IRS Senior Trial Attorney - Scott Estill, JD	
2:30 pm - 2:45 pm	Break	
2:45 pm - 3:45 pm	Asset Protection: Using Trusts - GK	
3:45 pm - 4:00 pm	Break	
4:00 pm - 6:00 pm	Wealth Creation: Financial strategies for a down market - James Smith	
March 24th, 2009		Day 2
7:30 am - 8:30 am	Asset Protection: Protecting your retirement account - Richard Desich?	
8:30 am - 9:30 am	Asset Protection: Using Corporations - GK	
9:30 am - 9:45 am	Break	
9:45 am - 12:00 pm	Asset Protection: Using Corporations - GK	
12:00 pm - 2:00 pm	Wealth Creation Working Lunch: Learning monthly cash strategies - Joey Miller	
2:00 pm - 4:15 pm	Asset protection: Using Family Limited Partnerships - GK	
4:15 pm - 4:30 pm	Break	
4:30 pm - 6:00 pm	EXTRA: Tax reduction tools and strategies - Patrick James	
6:00 pm - 8:00 pm	Dinner on your own	
8:00 pm - 10:00 pm	Bonus Session: Monthly cash strategies training - Joey Miller	
March 25th, 2009		Day 3
7:30 am - 9:00 am	Bonus Session: Implementation strategies - Don Pendleton	
9:00 am - 10:00 am	Asset Protection: Using Family Limited Partnerships - GK	
10:00 am - 10:15 am	Break	
10:15 am - 11:45 am	Asset Protection: Using Family Limited Partnerships - GK	
11:45 am - 1:30 pm	Wealth Creation Working Lunch: 16 - 50% ROI on government backed investments - Mark Walter	
1:30 pm - 2:00 pm	Asset Protection: Protecting the personal residence - GK	
2:00 pm - 3:00 pm	Asset Protection: Relationship between entities - GK	
3:00 pm - 3:15 pm	Break	
3:15 pm - 5:00 pm	Asset Protection: Case studies analysis & closing - GK	
Tentative Agenda. Subject to Change		